



CRI CARR
RIGGS &
INGRAM
Capital Advisors
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

Investment Banking Services

Our success directly correlates with the success of our clients.

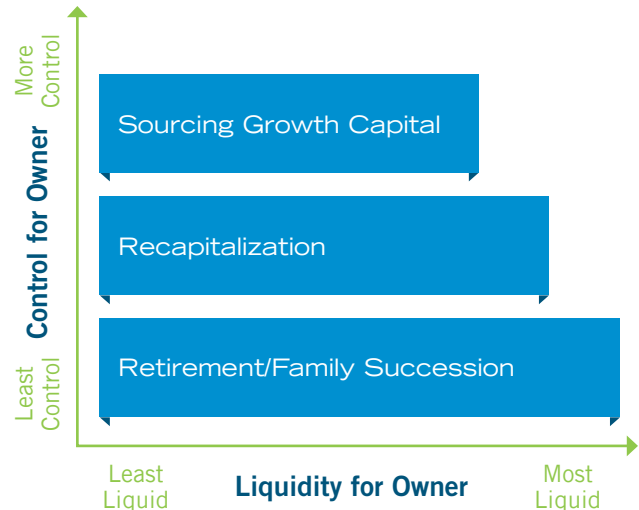


If you are a business owner, you are traveling a pathway that will someday lead to a business transaction. This transaction may be a highly rewarding experience for some who are prepared. Unfortunately, many business owners do not take the time to attempt to maximize their business' value, which may be a substantial portion of their personal net worth.

It is never too soon to begin preparation for a transaction.

With a solid track record of experience in a broad range of industries, the mergers and acquisitions specialists of Carr, Riggs & Ingram Capital Advisors offer transaction advisory services for virtually any situation. Examples of when our expertise might benefit you include:

- **Retirement/Family Succession:** Selling all or a substantial portion of your business to exit or begin a transition out of the company.
- **Sourcing Growth Capital:** Raising capital to provide funding for growth opportunities or expansion of facilities, capabilities, and staff.
- **Recapitalization for Liquidity:** Recapitalizing to strengthen your balance sheet or to fund the exit of one or more partners/owners while retaining your ownership position in the company.



About Carr, Riggs & Ingram Capital Advisors, LLC

Carr, Riggs & Ingram Capital Advisors is a mergers and acquisitions focused investment banking firm providing solutions to lower-middle market companies. We are a portfolio company of Carr, Riggs & Ingram (CRI), one of the top 25 largest CPA firms nationally. Our experience spans a broad range of industries, including manufacturing, healthcare, business services, energy services, and many others. Our firm is a registered Broker Dealer with the Securities Exchange Commission and a member of FINRA and SIPC.