



# Advising family-owned & closely-held companies to prepare, position, and sell for maximum value.

## MAXIMIZE VALUE

CRI Capital Advisors employs a process tailored for each client that determines the value of your company and goes beyond a so-called “proprietary process.” Our team’s industry-leading research tools, penetrating analysis, in-depth insight, and extensive experience help position your company for maximum value.

## PRESERVE LEGACY

CRI Capital Advisors matches clients with acquirers that intend to honor and respect the values, employees, contribution to community, and good name you have worked so hard to cultivate.

## PEACE OF MIND

This is more than a transaction. It is a transition to the future you have imagined. Surround yourself with trusted professionals who are focused on securing your best possible outcome and protecting you along this transition path.

**We walk alongside you** to help you determine and fulfill your best possible option in today’s rapidly changing business environment. Whether it’s a **complete, majority, or minority sale**, or you would like to discuss the essentials of **preparing to sell**, call our advisors today.

*CRI Capital Advisors, LLC is a mergers and acquisitions investment banking firm providing solutions for lower-middle market companies that typically generate between \$10 million and \$250 million in annual sales. We are a subsidiary of Carr, Riggs & Ingram, LLC, a Top 20 U.S. accounting firm with approximately \$300 million in annual revenue. This combined strength creates the teamwork needed to navigate large and complex transactions while serving the specific needs of our clients.*

UNCOMPROMISING VALUES



A registered broker dealer with the  
Securities Exchange Commission and  
a FINRA and SIPC member firm.

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