

Institutional real estate focuses on investment returns and exit strategies.

SERVICES AND SOLUTIONS

Accounting & Auditing

- Audits, Reviews, Compilations & Preparation
- Agreed-Upon Procedures (AUPs)
- PCAOB Audits & SEC Compliance

Advisory

- Business Consulting
- Fraud, Forensic, Investigation & Dispute Services
- Valuations

Business Support & Transactions

- Business Support
- Business Transactions
- Client Accounting Services

Employee Benefit Plans

- Employee Benefit Plan Audits, Advisory & Taxes

Governance, Risk & Assurance

- Cybersecurity
- Governance & Risk Assessments
- Internal Audits
- Internal Controls
- IT Audits & Assurance
- Regulatory Compliance
- SOC Reports

Tax

- Business Tax
- International Tax
- State & Local Tax
- Tax Controversy
- Tax Specialty Services

CRI's institutional and private equity real estate auditing, consulting, and tax practice combines technical expertise and industry knowledge to serve some of the real estate industry's largest investors. Pension funds, insurance companies, private equity investors, family portfolios and developers all rely on our team for strategic financial advice.

From projects in the millions to portfolios in the billions, we represent institutional and private equity real estate investors in all areas of deal and tax structuring and financial reporting. CRI adds value by consulting throughout complex projects, as well as engaging in consistent, proactive communication that helps to ensure our clients can make informed and timely decisions. We are committed to helping our clients create value for real estate investors while attaining their investment objectives.

We have a team dedicated to the institutional and private equity real estate industry. Specialty services include:

- **Consideration and Compliance of Rules 3-14 and 3-05 of Regulation S-X.** We help clients determine whether an acquired property qualifies as a "real estate operation" in the eyes of the SEC (and Rule 3-14 applies) or a business (Rule 3-05 generally applies). We will then perform the corresponding auditing and accounting services.

