

# CRI

## Employee Benefit Plan Audits, Advisory, and Taxes

CPAs & Advisors

CRI is one of the top CPA firms performing benefit plan audits as defined by the total number of audited plans.



### BENEFIT FROM SERVICES AND SOLUTIONS THAT ARE:

- **Value-added.** CRI meets the requirements of the EBPAQC by identifying and communicating internal control issues. Additionally, due to our breadth and depth of experience, we often provide ideas for process improvements and operational efficiencies that enhance your bottom line.
- **Scalable.** CRI provides benefit plan services to smaller private companies, private and public middle market companies, and larger public companies. Since CRI is registered with the Public Company Accounting Oversight Board (PCAOB), we perform audits of Forms 11-K filed with the SEC.
- **Consistent.** Maintaining staff continuity on each engagement is beneficial to both our clients and staff. We strive to provide our clients with a dedicated team annually, allowing management to enjoy the benefits of stability, as well as personal relationships.

The DOL repeatedly states that it believes benefit plan audits require specialization and technical expertise – and cites auditor inexperience as one of the most common causes of benefit plan audit deficiencies. Therefore, it is critical for companies to work with auditors who know what the DOL will look for in a benefit plan audit.

As one of the top CPA firms performing benefit plan audits as defined by the total number of audited plans, CRI is poised to meet the DOL's experience requirements. We deliver value-driven, customized, and innovative solutions for plan types such as defined benefit, defined contribution (including 401(k) and 403(b)), employee stock ownership, health and welfare, and profit-sharing. Most of all, we offer a streamlined approach delivered with open communication and efficient coordination, resulting in accurate reporting and compliance.

CRI's extensive benefit plan audit experience is supplemented by our membership in the AICPA's Employee Benefit Plan Audit Quality Center (EBPAQC). This voluntary membership subjects our personnel to additional benefit plan education requirements and demonstrates our commitment to quality audit, tax, and advisory services.



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