

**450+** benefit plan audits  
with assets totaling **\$60+** billion

**Top 1%**



of CPA firms performing  
benefit plan audits as defined by  
total number of audited plans

Plans ranging from  
**100 to 35,000+**  
participants

Plan administration  
for an additional **350+**  
non-audit clients totaling another  
**\$504** million in assets

**11** different partner designations  
CPA, CVA, ABV, CFE, CFF, CITP, CISA, AES,  
Cr.FA, CISSP, CMA



**Top 3 Plans**

(based on number of participants)  
average **28,000**  
participants

Member of AICPA's  
**Employee Benefit Plan  
Audit Quality Center**

**Spotlighting Our Expertise**



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